

# **Alhavest**

A division of  
**Red Triangle LLC**  
**210 Coming**  
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**Charleston, SC 29403**

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**March 26, 2021**

**Form ADV Part 2B**  
**Brochure Supplement**

**Helen Coker “Cokie” Berenyi**

**This brochure supplement provides information about Cokie Berenyi that supplements the Alhavest brochure that you should have received. Please contact the firm at 843-573-7277 if you did not receive Alhavest brochure or if you have any questions about the contents of this supplement.**

**Additional information about Cokie Berenyi is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The CRD registration number for Helen Coker Berenyi is 2747518.**

**EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**Item 2**

**Helen Coker “Cokie” Berenyi**

*Year of Birth:* 1973

*Education:*

Name of School	Years Attended	Year Graduated	Degree	Major
Clemson University	1991 to 1995	1995	BS	Financial Management

*Business Background:*

Name of Employer	Type of Business	Title	Period of Employment
Red Triangle, LLC (d/b/a Alphavest)	Investment Adviser	Managing Member/ Advisory Representative/ Chief Compliance Officer	08/2008 to Present
Wealth Enhancement & Preservation of GA, LLC (d/b/a Wealth Enhancement & Preservation)	Investment Adviser	Investment Adviser Representative	03/2016 to Present
Interstate Johnson Lane/Wachovia Securities	Broker/Dealer and Investment Adviser	Registered Representative Advisory Representative	04/1996 to 08/2008

**DISCIPLINARY INFORMATION**

**Item 3**

Cokie Berenyi is currently not subject to, nor has ever been subject to, any material legal or disciplinary events.

**OTHER BUSINESS ACTIVITES**

**Item 4**

Cokie Berenyi is an investment adviser representative of Wealth Enhancement & Preservation of GA, LLC, (d/b/a Wealth Enhancement & Preservation) a separate firm with which Red Triangle, LLC merged in 2016.

Cokie Berenyi is not actively engaged in any other investment-related business or occupation.

**ADDITIONAL COMPENSATION**

**Item 5**

Cokie Berenyi does not receive an economic benefit (i.e., sales awards and other prizes) from a non-client for providing advisory services. However, she may receive an indirect economic benefit should a client elect to invest in BRI Advisors, a real estate investment company owned by her spouse. BRI Advisors is a single member LLC whose Managing Member is Tony Berenyi, spouse of RTL's owner. BRI Advisors' principal activity is to identify attractive real estate investments and or real estate development projects. BRI also offers comprehensive architecture and engineering services in conjunction with real estate acquisitions and projects it manages. Because of Mr. Berenyi's relationship to the principal owner of RTL and the compensation he could receive, a conflict of interest would exist related to RTL clients participating in BRI Advisors investments. Although RTL clients have been allowed to invest with BRI Advisors, such investments will only be made on a very limited basis and only at the client's discretion.

**SUPERVISION**

**Item 6**

Cokie Berenyi is an Advisory Representative of Red Triangle, LLC. She is also the Managing Member and Chief Compliance Officer of the firm and consequently does not report to a supervisor. She may be contacted at (843) 573-7277.

**REQUIREMENTS FOR STATE REGISTERED ADVISERS**

**Item 7**

State registered investment adviser representatives are required to disclose all material facts regarding certain legal, disciplinary or financial events that would be material to the evaluation of the representative. Ms. Berenyi is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.