

Alhaviest

A division of

**Red Triangle LLC
75 Port City Landing
Suite 110
Mt. Pleasant, SC 29464**

Phone: 866-662-5742

Fax: 843-573-7298

Website: www.alhaviest.com

March 30, 2026

**Form ADV Part 2B
Brochure Supplement**

**Helen Coker “Cokie” Cox
(formerly Helen Coker Berenyi)**

This brochure supplement provides information about Cokie Cox that supplements the Alhaviest brochure that you should have received. Please contact the firm at 866-662-5742 if you did not receive Alhaviest brochure or if you have any questions about the contents of this supplement.

Additional information about Cokie Cox is available on the SEC’s website at www.adviserinfo.sec.gov. The CRD registration number for Helen Cokie Cox is 2747518.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Item 2

Helen Coker “Cokie” Cox (formerly Helen Coker Berenyi)

Year of Birth: 1973

Education:

Name of School	Years Attended	Year Graduated	Degree	Major
Clemson University	1991 to 1995	1995	BS	Financial Management

Business Background:

Name of Employer	Type of Business	Title	Period of Employment
Red Triangle, LLC (d/b/a Alphavest)	Investment Adviser	Managing Member/ Advisory Representative/ Chief Compliance Officer	08/2008 to Present
Wealth Enhancement & Preservation of GA, LLC (d/b/a Wealth Enhancement & Preservation)	Investment Adviser	Investment Adviser Representative	03/2016 to 10/2023
Interstate Johnson Lane/Wachovia Securities	Broker/Dealer and Investment Adviser	Registered Representative Advisory Representative	04/1996 to 08/2008

DISCIPLINARY INFORMATION

Item 3

Cokie Cox is currently not subject to, nor has ever been subject to, any material legal or disciplinary events.

OTHER BUSINESS ACTIVITES

Item 4

Cokie Cox is not actively engaged in any other investment-related business or occupation.

ADDITIONAL COMPENSATION

Item 5

Cokie Cox does not receive an economic benefit (i.e., sales awards and other prizes) from a non-client for providing advisory services.

SUPERVISION

Item 6

Cokie Cox is an Advisory Representative of Red Triangle, LLC. She is also the Managing Member and Chief Compliance Officer of the firm and consequently does not report to a supervisor. She may be contacted at (866) 662-5742.

REQUIREMENTS FOR STATE REGISTERED ADVISERS

Item 7

State registered investment adviser representatives are required to disclose all material facts regarding certain legal, disciplinary or financial events that would be material to the evaluation of the representative. Ms. Cox is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.

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March 30, 2026

Form ADV Part 2B
Brochure Supplement

Kenson Marbut

This brochure supplement provides information about Kenson Marbut that supplements the Alphavest brochure that you should have received. Please contact the firm at 866-662-5742 if you did not receive Alphavest brochure or if you have any questions about the contents of this supplement.

Additional information about Kenson Marbut is available on the SEC's website at www.adviserinfo.sec.gov. The CRD registration number for Kenson Marbut is 7805661.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Item 2

Kenson Marbut

Year of Birth: 2000

Education:

Name of School	Years Attended	Year Graduated	Degree	Major
University of Georgia Grady College of Journalism and Mass Communication	2019 to 2023	2023	BA	Public Relations

Business Background:

Name of Employer	Type of Business	Title	Period of Employment
Red Triangle, LLC (d/b/a Alphavest)	Investment Adviser	Client Continuity & Associate Advisor	03/2026 to Present
Raymond James & Associates, Inc.	Investment Adviser	Registered Representative	11/2025 to 03/2026
Wells Fargo Advisors Financial Network, LLC	Investment Adviser	Registered Representative	08/2023 to 10/2025
Christopher Mobley		Sales Associate	01/2023 to 05/2023

DISCIPLINARY INFORMATION

Item 3

Kenson Marbut is currently not subject to, nor has ever been subject to, any material legal or disciplinary events.

OTHER BUSINESS ACTIVITES

Item 4

Kenson Marbut is not actively engaged in any other investment-related business or occupation.

ADDITIONAL COMPENSATION

Item 5

Kenson Marbut does not receive an economic benefit (i.e., sales awards and other prizes) from a non-client for providing advisory services.

SUPERVISION

Item 6

Kenson Marbut reports to Cokie Cox, who is the Managing Member and Chief Compliance Officer of the firm. Ms. Cox may be contacted at (866) 662-5742.

REQUIREMENTS FOR STATE REGISTERED ADVISERS

Item 7

State registered investment adviser representatives are required to disclose all material facts regarding certain legal, disciplinary or financial events that would be material to the evaluation of the representative. Ms. Marbut is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.